

## ORDER DETAILS

Order Details: Customer: COFACE CENTRAL EUROPE HOLDING AG

Order number: 1467477  
Delivery speed: Immediate  
Language: English

## COMPANY REPORTED

COMPANY NAME A.S.

Principal Address:

Street

Zip code - City

Czech Republic

Telephone: +420-xxx xxx xxx, +420-xxx xxx xxx, +420-xxx xxx xxx

Fax: +420-xxx xxx xxx

Email: [info@companyname.cz](mailto:info@companyname.cz)

Web: [www.companyname.cz](http://www.companyname.cz)

Registered office:

Street

Zip code City

Czech Republic

Branch:

Street

Zip code City

Czech Republic

Branch:

Street

Zip code City

Czech Republic

Branch production:

Street

Zip code City

Czech Republic

Former company names

Former company name I a.s., valid since dd.mm.yyyy valid until dd.mm.yyyy

Former company name II a.s., valid since dd.mm.yyyy valid until dd.mm.yyyy

Former company addresses

Former Registered office:

Street

Zip code City

Czech Republic

Former Registered office:

Street

Zip code City

Czech Republic

ICON number: xxxxxxxx

National ID: xxxxxxxx

VAT number: CZxxxxxxx

Registration status: dd.mm.yyyy - registered company

Activity status: dd.mm.yyyy - active company

Date of Last  
Research:

dd.mm.yyyy

## CREDIT INFORMATION SUMMARY

**Insolvency Information:** According to available information sources the company is not in a insolvency/preliminary/debt regulation proceeding.

**Maximum Credit:** EUR 2.500.000,00

Coface Central Europe Group defined a Maximum Credit of EUR 2.500.000 as the general upper limit for a suppliers' credit. The Maximum Credit computed for the company in question would exceed this upper limit.

Maximum Credit is to be understood as the highest possible engagement for a supplier delivering goods or rendering services on open terms with an average respite of 60 days. (It is assumed that, on the average, the company in question has 5 suppliers, who deliver goods or render services at the same time.)

**Credit Rating:** @rating score: 8 - Low risk



The Credit Rating is expressed as an @rating score with values from 0 (Insolvency/preliminary/debt regulation proceedings) to 10 (excellent risk). The @rating score denominates the probability of default for the company within 12 months from the date the @rating score was set.

**Payment Practices:** According to our experiences payments are made regularly.

**Days Payable Outstanding (DPO):** The average DPO calculated for this company is between 30 and 44 days  
The DPO (Days Payables Outstanding) is an indicator and shows how long a company needs to pay their trade creditors on average. The calculation of the DPO used by Coface Central Europe is a statistical method, which may differ from general methods used to calculate the average DPO.

**Further Rating Information:** Researched company is categorized as a big company.  
Fixed assets increased by CZK 17.145.000.000 and are 57,76% of total assets.  
The @rating score is based on Coface Central Europe's scoring models developed for large companies in country.

**Debt Collection**

Distribution of debt



amounts	High level	Medium level	Low level
	40%	40%	20%

High level of outstandings	0% court	50% closed negative	0% open	50% closed positive
-------------------------------	-------------	------------------------	------------	------------------------

EUR 50.963,06 (Invoice date: dd.mm.yyyy)  
 Status: closed negative (dd.mm.yyyy) - claim in dispute (litigious claim)  
 Case received on: dd.mm.yyyy

EUR 35.312,28 (Invoice date: dd.mm.yyyy)  
 Status: closed positive (dd.mm.yyyy) - whole amount paid, debtor refuses to pay expenses and fees  
 Case received on: dd.mm.yyyy

Medium level of outstandings	0% court	50% closed negative	0% open	50% closed positive
---------------------------------	-------------	------------------------	------------	------------------------

ATS 16.328,00 (Invoice date: dd.mm.yyyy)  
 Status: closed negative (dd.mm.yyyy)

EUR 750,00 (Invoice date: dd.mm.yyyy)  
 Status: closed positive (dd.mm.yyyy) - debtor has paid part of the debt  
 Case received on: dd.mm.yyyy

Low level of outstandings	0% court	100% closed negative	0% open	0% closed positive
------------------------------	-------------	-------------------------	------------	-----------------------

EUR 462,41 (Invoice date: dd.mm.yyyy)  
 Status: closed negative (dd.mm.yyyy)

## COMPANY DETAILS

Established: yyyy

Registration: No. B xxx  
 dd.mm.yyyy  
 City, Czech Republic

Legal Form: dd.mm.yyyy  
 joint stock company

Capital: Nominal capital: CZK 16.708.850.000,00 since dd.mm.yyyy  
 Changed from: CZK 13.129.700.000,00 since dd.mm.yyyy  
 CZK 9.642.000.000,00 since dd.mm.yyyy  
 CZK 11.000.000,00 since dd.mm.yyyy

Shareholders:	Full Name	Function	Address	Equity capital
	<a href="#">Shareholder I</a> Registration: Country	Shareholder dd.mm.yyyy- since	Street Zip code City Country	100,00%

---

**Management:**

Full Name	Function	Address
Full Name I dd.mm.yyyy- since	Chairman of the executive board	Street Zip code City Country
Full Name II dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name III dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name IV dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name V dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name VI dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name VII dd.mm.yyyy- since	Member of the executive board	Street Zip code City Country
Full Name VIII dd.mm.yyyy- since	Chairman of the supervisory board	Street Zip code City Country

---

**Related  
Companies:**

other relationship  
[Company name , Country , National ID: xxxxxxxx](#)

shareholder of  
[Company name , Country , National ID: xxxxxxxx](#)

other relationship  
[Company name , Country , National ID: xxxxxxxx](#)

shareholder of  
[Company name , Country , National ID: xxxxxxxx](#)

subsidiary  
[Company name , Country , National ID: xxxxxxxx](#)

shareholder of  
[Company name , Country , National ID: xxxxxxxx](#)

shareholder of  
[Company name , Country , National ID: xxxxxxxx](#)

subsidiary  
[Company name , Country , National ID: xxxxxxxx](#)

subsidiary  
[Company name , Country , National ID: xxxxxxxx](#)

other relationship  
[Company name , Country , National ID: xxxxxxxx](#)

---

Subject of Operation: NACE  
 main activity:  
 Code Description  
  
 Code Description  
 Code Description  
 Code Description

NACE codes given are based on the most recent NACE Revision 2.

The company is active in the Coface sector 'Sector name'.

Key Data:

Amounts shown in Czech Koruna (CZK)

	YYYY	YYYY	YYYY	YYYY
Turnover	239.101.000.000	231.742.000.000	203.819.000.000	170.666.000.000
Fixed assets	81.586.000.000	64.441.000.000	54.364.000.000	59.926.000.000
Equity	88.302.000.000	80.407.000.000	75.682.000.000	68.519.000.000
Liabilities	52.940.000.000	55.164.000.000	46.585.000.000	39.506.000.000
Profit after taxation	13.259.000.000	14.288.000.000	9.404.000.000	3.439.000.000
Operating result - profit	17.004.000.000	17.224.000.000	11.035.000.000	4.724.000.000

	YYYY	YYYY	YYYY	YYYY
Return on assets (ROA) (Net result / TOTAL ASSETS) * 100	9,39	10,54	7,69	3,18
Return on equity (ROE) (Net result / Equity capital) * 100	15,02	17,77	12,43	5,02

Workforce:

	YYYY	YYYY	YYYY	YYYY
Total workforce	26.404	26.265	25.077	24.817

Exports:

Whole world

Branches:

Branch:  
 Street  
 Zip code City  
 Country  
  
 Branch:  
 Street  
 Zip code City  
 Country

Real Estate:

built upon  
 Address:  
 Street  
 Zip code City  
 Country  
  
 Share: 100%

## Financials:

Amounts shown in  
Czech Koruna (CZK)

YYYY

YYYY

YYYY

YYYY

### BALANCE SHEET

#### ASSETS

TOTAL ASSETS	141.242.000.000,00	135.571.000.000,00	122.267.000.000,00	108.025.000.000,00
<b>FIXED ASSETS</b>	<b>81.586.000.000,00</b>	<b>64.441.000.000,00</b>	<b>54.364.000.000,00</b>	<b>59.926.000.000,00</b>
Intangible fixed assets	18.679.000.000,00	13.531.000.000,00	12.852.000.000,00	12.967.000.000,00
Tangible fixed assets	55.108.000.000,00	45.397.000.000,00	41.512.000.000,00	42.541.000.000,00
from that: Land and structures				42.541.000.000,00
Non-current financial assets	7.799.000.000,00	5.513.000.000,00		4.418.000.000,00
<b>CURRENT ASSETS</b>	<b>59.656.000.000,00</b>	<b>71.130.000.000,00</b>	<b>67.903.000.000,00</b>	<b>48.099.000.000,00</b>
Inventories	9.528.000.000,00	8.437.000.000,00	8.660.000.000,00	7.850.000.000,00
Long-term receivables			5.625.000.000,00	
Short-term receivables	15.390.000.000,00	38.588.000.000,00	48.724.000.000,00	24.587.000.000,00
from that : Trade receivables				7.635.000.000,00
Liquid assets	34.738.000.000,00	24.105.000.000,00	4.894.000.000,00	15.662.000.000,00
from that: Cash on hand and at bank				15.662.000.000,00

### EQUITY & LIABILITIES

TOTAL	141.242.000.000,00	135.571.000.000,00	122.267.000.000,00	108.025.000.000,00
<b>LIABILITIES</b>				
<b>EQUITY</b>	<b>88.302.000.000,00</b>	<b>80.407.000.000,00</b>	<b>75.682.000.000,00</b>	<b>68.519.000.000,00</b>
Share capital	16.709.000.000,00	16.709.000.000,00	16.709.000.000,00	16.709.000.000,00
Capital funds	1.578.000.000,00	1.578.000.000,00	1.903.000.000,00	51.810.000.000,00
Statutory funds	610.000.000,00	-1.170.000.000,00	3.366.000.000,00	
Retained earnings	56.146.000.000,00	49.002.000.000,00	44.300.000.000,00	
Profit or loss for the current period	13.259.000.000,00	14.288.000.000,00	9.404.000.000,00	3.439.000.000,00
<b>LIABILITIES</b>	<b>52.940.000.000,00</b>	<b>55.164.000.000,00</b>	<b>46.585.000.000,00</b>	<b>39.506.000.000,00</b>
Reserves	16.266.000.000,00	16.766.000.000,00	14.332.000.000,00	6.136.000.000,00
Long-term liabilities	3.496.000.000,00	4.965.000.000,00	4.448.000.000,00	4.012.000.000,00
Short-term liabilities	30.071.000.000,00	30.326.000.000,00	27.805.000.000,00	29.358.000.000,00
from that : Trade payables				19.118.000.000,00
Bank loans and borrowings	3.107.000.000,00	3.107.000.000,00		
BALANCE SHEET TOTAL	141.242.000.000,00	135.571.000.000,00	122.267.000.000,00	108.025.000.000,00

### PROFIT & LOSS ACCOUNT

Turnover	239.101.000.000,00	231.742.000.000,00	203.819.000.000,00	170.666.000.000,00
Other operating	7.207.000.000,00	8.347.000.000,00	4.896.000.000,00	6.881.000.000,00

revenues				
Total operating income	246.308.000.000,00	240.089.000.000,00	208.715.000.000,00	177.547.000.000,00
Purchased consumables and services	203.216.000.000,00	201.765.000.000,00	179.369.000.000,00	155.868.000.000,00
Other operating expenses	26.088.000.000,00	21.100.000.000,00	18.311.000.000,00	16.955.000.000,00
Total operating expenses	229.304.000.000,00	222.865.000.000,00	197.680.000.000,00	172.823.000.000,00
OPERATING PROFIT / LOSS	17.004.000.000,00	17.224.000.000,00	11.035.000.000,00	4.724.000.000,00
Financial income	2.163.000.000,00	2.790.000.000,00	1.580.000.000,00	1.392.000.000,00
Financial expenses	3.455.000.000,00	2.859.000.000,00	1.400.000.000,00	1.735.000.000,00
PROFIT/LOSS BEFORE TAX				4.381.000.000,00
Corporation income tax	2.453.000.000,00	2.867.000.000,00	1.811.000.000,00	942.000.000,00
PROFIT OR LOSS FOR THE CURRENT PERIOD	13.259.000.000,00	14.288.000.000,00	9.404.000.000,00	3.439.000.000,00

The company is obliged by law to publish its financial statements.

The balance sheet data are from official sources.

The (official) balance sheet for yyyy/yyyy includes mistakes in data structure or incorrect data.

Approximate Exchange Rates:	2013: 25,974 CZK = 1 EUR
	2012: 25,143 CZK = 1 EUR
	2011: 24,586 CZK = 1 EUR
	2010: 25,29 CZK = 1 EUR
	2009: 26,445 CZK = 1 EUR
	2008: 24,942 CZK = 1 EUR
	2007: 27,762 CZK = 1 EUR
	2013: 19,565 CZK = 1 USD
	2012: 19,583 CZK = 1 USD
	2011: 17,688 CZK = 1 USD
	2010: 19,111 CZK = 1 USD
	2009: 19,057 CZK = 1 USD
	2008: 17,035 CZK = 1 USD
	2007: 20,308 CZK = 1 USD

#### International Balance Sheet:

Financial figures are converted from the original financial reporting format and presented in a standardised financial reporting format based on IFRS.

Amounts shown in Czech Koruna (CZK)	yyyy	yyyy	yyyy	yyyy
<b>BALANCE SHEET</b>				
<b>ASSETS</b>				
A. NON-CURRENT ASSETS	81.586.000.000,00	64.441.000.000,00	59.989.000.000,00	59.926.000.000,00
I. Intangible	18.679.000.000,00	13.531.000.000,00	12.852.000.000,00	12.967.000.000,00

	assets				
II.	Property, plant and equipment	55.108.000.000,00	45.397.000.000,00	41.512.000.000,00	42.541.000.000,00
1.	Land and buildings, including buildings on land owned by third parties				42.541.000.000,00
III.	Financial assets	7.799.000.000,00	5.513.000.000,00	5.625.000.000,00	4.418.000.000,00
1.	Long term receivables			5.625.000.000,00	
2.	Other items/items without detailed specification	7.799.000.000,00	5.513.000.000,00		4.418.000.000,00
<b>B.</b>	<b>CURRENT ASSETS</b>	59.656.000.000,00	71.130.000.000,00	62.278.000.000,00	48.099.000.000,00
I.	Inventories	9.528.000.000,00	8.437.000.000,00	8.660.000.000,00	7.850.000.000,00
II.	Receivables, prepaid expenses and deferred charges	15.390.000.000,00	38.588.000.000,00	48.724.000.000,00	24.587.000.000,00
1.	Trade accounts receivable				7.635.000.000,00
2.	Other items/items without detailed specification	15.390.000.000,00	38.588.000.000,00	48.724.000.000,00	16.952.000.000,00
III.	Securities and other short term assets				
IV.	Cash in hand and at bank	34.738.000.000,00	24.105.000.000,00	4.894.000.000,00	15.662.000.000,00
1.	Cash in hand				15.662.000.000,00
	<b>TOTAL ASSETS</b>	141.242.000.000,00	135.571.000.000,00	122.267.000.000,00	108.025.000.000,00
	<b>EQUITY AND LIABILITIES</b>				
<b>A.</b>	<b>EQUITY</b>	88.302.000.000,00	80.407.000.000,00	75.682.000.000,00	71.958.000.000,00
I.	Subscribed capital	16.709.000.000,00	16.709.000.000,00	16.709.000.000,00	16.709.000.000,00
1.	Nominal Capital				16.709.000.000,00
II.	Statutory reserves	610.000.000,00	-1.170.000.000,00	3.366.000.000,00	
III.	Capital reserves	1.578.000.000,00	1.578.000.000,00	1.903.000.000,00	51.810.000.000,00
IV.	Retained earnings	69.405.000.000,00	63.290.000.000,00	53.704.000.000,00	3.439.000.000,00
1.	Loss/profit carried forward	56.146.000.000,00	49.002.000.000,00	44.300.000.000,00	
2.	Net result of the year	13.259.000.000,00	14.288.000.000,00	9.404.000.000,00	3.439.000.000,00
<b>B.</b>	<b>LIABILITIES</b>	52.940.000.000,00	55.164.000.000,00	46.585.000.000,00	39.506.000.000,00
I.	Non current liabilities	19.762.000.000,00	21.731.000.000,00	18.780.000.000,00	10.148.000.000,00
1.	Long term	16.266.000.000,00	16.766.000.000,00	14.332.000.000,00	6.136.000.000,00



	Provisions				
2.	Other items/items without detailed specification	3.496.000.000,00	4.965.000.000,00	4.448.000.000,00	4.012.000.000,00
II.	Current liabilities	33.178.000.000,00	33.433.000.000,00	27.805.000.000,00	29.358.000.000,00
1.	Bank overdraft and loans - due within one year	3.107.000.000,00	3.107.000.000,00		
2.	Trade payables				19.118.000.000,00
3.	Other items/items without detailed specification	30.071.000.000,00	30.326.000.000,00	27.805.000.000,00	10.240.000.000,00
	TOTAL EQUITY AND LIABILITIES	141.242.000.000,00	135.571.000.000,00	122.267.000.000,00	111.464.000.000,00

### PROFIT AND LOSS

I.	Revenue/Sales	239.101.000.000,00	231.742.000.000,00	203.819.000.000,00	170.666.000.000,00
II.	Other operating income	7.207.000.000,00	8.347.000.000,00	4.896.000.000,00	6.881.000.000,00
1.	Other items/items without detailed specification	7.207.000.000,00	8.347.000.000,00	4.896.000.000,00	6.881.000.000,00
III.	Operating Revenue	246.308.000.000,00	240.089.000.000,00	208.715.000.000,00	177.547.000.000,00
IV.	Raw materials and consumables used	203.216.000.000,00	201.765.000.000,00	179.369.000.000,00	155.868.000.000,00
1.	Other items/items without detailed specification	203.216.000.000,00	201.765.000.000,00	179.369.000.000,00	155.868.000.000,00
V.	Other operating expenses	26.088.000.000,00	21.100.000.000,00	18.311.000.000,00	16.955.000.000,00
1.	other	26.088.000.000,00	21.100.000.000,00	18.311.000.000,00	16.955.000.000,00
VI.	Operating Expenses	229.304.000.000,00	222.865.000.000,00	197.680.000.000,00	172.823.000.000,00
VII.	Profit from operations	17.004.000.000,00	17.224.000.000,00	11.035.000.000,00	4.724.000.000,00
VIII.	Finance costs	3.455.000.000,00	2.859.000.000,00	1.400.000.000,00	1.735.000.000,00
1.	Other items/items without detailed specification (costs)	3.455.000.000,00	2.859.000.000,00	1.400.000.000,00	1.735.000.000,00
IX.	Finance income	2.163.000.000,00	2.790.000.000,00	1.580.000.000,00	1.392.000.000,00
1.	Other items/items without detailed specification (income)	2.163.000.000,00	2.790.000.000,00	1.580.000.000,00	1.392.000.000,00
X.	Financial Result	-1.292.000.000,00	-69.000.000,00	180.000.000,00	-343.000.000,00
XI.	Profit from	15.712.000.000,00	17.155.000.000,00	11.215.000.000,00	4.381.000.000,00

	ordinary activities				
XII.	Profit before tax	15.712.000.000,00	17.155.000.000,00	11.215.000.000,00	4.381.000.000,00
XIII.	Income tax expense	2.453.000.000,00	2.867.000.000,00	1.811.000.000,00	942.000.000,00
XIV.	Profit after tax	13.259.000.000,00	14.288.000.000,00	9.404.000.000,00	3.439.000.000,00
XV.	Net profit for the year	13.259.000.000,00	14.288.000.000,00	9.404.000.000,00	3.439.000.000,00

The financial figures in the current credit report are presented in a standardised financial report format based on IFRS. This report format was designed by Coface Central Europe together with local certified public accountants to better serve information purposes and to make a direct comparison accross countries easier. Because of this, the financial figures given in the report do not necessarily reflect the original financial reporting layout or reporting currency, which also implies that the figures in the standardised financial report format do not necessarily always add up.

#### Financial data

source: Date: dd.mmm.yyyy  
 Financials have been audited  
 Auditor: Full name  
 Company: Company name, Street, Zip code, City  
  
 clean opinion

Bankers:

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

Bank name - Account no. xxxxxxxxxxx/xxxx  
 City

#### Ratios:

	YYYY	YYYY	YYYY	YYYY
Liquidity Ratio - 3.stage <i>current assets / (Short-term liabilities + Short-term bank credits and loans)</i>	1,80	2,13	2,44	1,64
Liquidity Ratio - 2.stage <i>(Short-term receivables + Liquid assets) / (Short-term liabilities + Short-term bank credits and loans)</i>	1,51	1,88	1,93	1,37
Liquidity Ratio - 1.stage <i>Liquid assets / (Short-term liabilities + Short-term bank credits and loans)</i>	1,05	0,72	0,18	0,53
Return on assets (ROA) <i>(Net result / TOTAL ASSETS) * 100</i>	9,39	10,54	7,69	3,18
Return on equity (ROE) <i>(Net result / Equity capital) * 100</i>	15,02	17,77	12,43	5,02

Return on sales ( ROS )	5,55	6,17	4,61	2,02
<i>Net profit / Turnover</i>				
Receivables Maturity Date (day)	23,49	60,78	87,26	52,58
<i>(Short-term receivables / Turnover) * 365</i>				
Liabilities Maturity Date (day)	45,90	47,76	49,79	62,79
<i>(Short-term liabilities / Turnover) * 365</i>				
Debt Ratio	37,48	40,69	38,10	36,57
<i>(Liabilities / Total Liabilities) * 100</i>				
Net working capital	CZK	CZK	CZK	CZK
<i>(Current assets - Short-term liabilities)/1000</i>	29.585.000.000,00	40.804.000.000,00	40.098.000.000,00	18.741.000.000,00
<i>(in Thousands)</i>				

Average values of ratios of enterprises with 100 or more employees in the sector of manufacture of transport equipment are following:

Liquidity Ratio - 3.stage: 2,07  
Liquidity Ratio - 2.stage: 1,73  
Liquidity Ratio - 1.stage: 0,29  
ROA: 6,68 %  
ROE: 18,66 %  
ROS: 5,66 %  
Receivables Maturity Date: 84,07 days  
Liabilities Maturity Date: 58,33 days  
Debt Ratio: 34,44 %  
Stock rotation date: 30,84 days  
Net working capital: 106 643 321 CZK

## ADDITIONAL INFORMATION

Contact With  
Company: Name and surname: Full name  
Function: Corporate Communications  
Date: dd.mm.yyyy  
Disclosure of detailed information about company's internal situation was refused.  
Information given in report comes from external sources.

Additional  
information: Priority research company: 1

## CODES AND DEFINITIONS

Credit Rating

- 10 Excellent risk
- 9 Very low risk
- 8 Low risk
- 7 Moderate risk
- 6 Acceptable risk
- 5 Medium high risk
- 4 Significant risk
- 3 High risk
- 2 Very high risk of insolvency
- 1 Extremely high risk of insolvency
- 0 Insolvency/preliminary/debt regulation proceedings

Payment Practices

Payments are made very correctly. - According to our experiences payments are made regularly. - Payments are made mostly according to terms - Payments are made irregularly. - Payments are made slowly. - Payments are made very slowly. - Payments are extremely slow, constantly legal actions occur. - Payments stopped.

Distribution of debt amounts

High level	> 25000 Euro
Medium level	> 500 Euro & < 25000 Euro
Low level	< 500 Euro

---

The information and/or data provided are subject to the general terms and conditions or individual contract terms and may be used only for the purpose they have been requested for.

Thank you for using our services.

In case of any additional questions please contact our Credit Information Department:

Coface Czech Credit Management Services spol. s.r.o

I.P Pavlova 5

120 00 Prague 2

Tel.: + 420 246 085 411

Fax : + 420 246 085 429

E-mail: [info-cz@coface.com](mailto:info-cz@coface.com)

\*\*\* End of document \*\*\*