

Rating A A-E ? 100 0-100	Country JP	Status Active	Limit 50,000,000 EUR	Currency JPY	Language EN
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Company Summary

Business Name	[REDACTED]
Country	JAPAN
Company Registration Number	JP [REDACTED]
Safe Number	WW00002 [REDACTED]
Activity Code	3711
Activity Description	MOTOR VEHICLES AND PASSENGER CAR BODIES
Company Status	Public (Active)
Latest Turnover Figure	27,597,193,000,000 JPY
Latest Shareholder Equity Figure	18,668,953,000,000 JPY
Creditsafe International Score (A - E)	A
Creditsafe International Description	Very Low Risk
Credit Limit	50,000,000 EUR
Local Score (0 - 100)	100
Local Description	Very Low Risk

Basic Information

Business Name	[REDACTED]
Registered Company Name	[REDACTED]
Company Registration Number	JPN [REDACTED]
Country	JAPAN
Company Status	Public (Active)
Currency of this Report	JPY
Principal Activity Code	3711
Principal Activity Description	MOTOR VEHICLES AND PASSENGER CAR BODIES
Contact Address	[REDACTED]
Contact Telephone Number	[REDACTED]

Main Address

Address	[REDACTED]
Country	JAPAN
Telephone	[REDACTED]

Activities

Activity Code	Activity Description
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Activity Code	Activity Description
3711	MOTOR VEHICLES AND PASSENGER CAR BODIES

Web Pages

WWW: [www.tytd.com](#)

Miscellaneous Information

Fax Number	(+81) 03-2745-1111
Ticker	TYT
Shares Outstanding Total	1,000,000,000
Shares Outstanding Type	ORDINARY SHARES NPV

Business Sales Breakdowns

Business	31/03/2017	31/03/2016	31/03/2015
ALL OTHER	-	1,177,387,000.000	1,255,791,000.000
AUTOMOTIVE	27,597,193,000.000	25,977,416,000.000	25,062,129,000.000
ELIMINATIONS/CORPORATE ASSETS	-	-647,909,000.000	-744,548,000.000
LEASING FINANCE	-	1,896,224,000.000	1,661,149,000.000

Geographical Sales Breakdown

Geographical Area	31/03/2017	31/03/2016	31/03/2015
ASIA	4,819,821,000.000	4,475,623,000.000	4,981,240,000.000
ELIMINATIONS/CORPORATE	-7,134,700,000.000	-	-7,125,714,000.000
EUROPE	2,681,039,000.000	2,507,292,000.000	2,848,294,000.000
JAPAN	14,830,868,000.000	8,588,437,000.000	14,403,867,000.000
NORTH AMERICA	10,239,091,000.000	10,822,772,000.000	9,677,596,000.000
OTHER	2,161,074,000.000	2,008,994,000.000	2,449,238,000.000

Competitors

Legal Name	Date	Gross Sales
DAIHATSU MOTOR CO LTD	2015	15,039,532,000
FORMULA8 SA	2015	1,000
MS AUTOTECH COMPANY LIMITED	2015	735,553,000
CONG TY TNHH SAN XUAT VA LAP RAP O TO DU LICH TRUONG HAI - KIA	2015	296,410,000
A-JIN INDUSTRY CO LTD	2015	287,511,000
IRAN KHODRO DIESEL COMPANY PUBLIC SHAREHOLDING COMPANY	2015	200,496,000
PUBLICHNOE AKTIONERNOE OBSHESTVO NEFAZ	2015	118,176,000
ASIA AVTO JOINT STOCK COMPANY	2015	107,144,000
HWA AG	2015	91,161,000
WUXI BEST PRECISION MACHINERY COMPANY LIMITED	2015	72,625,000
ENKEI WHEELS (INDIA) LTD	2015	57,567,000
SATHOSA MOTORS PLC	2015	27,762,000
NINGBO SIMING AUTO TECHNOLOGY CORPORATION	2015	21,518,000
TALBROS ENGINEERING LIMITED	2015	20,678,000

VIETNAM MANUFACTURING AND EXPORT PROCESSING (HOLDINGS) LIMITED	2016	133,202,000
KANDI TECHNOLOGIES GROUP INCORPORATION	2016	129,492,000
PETROS PETROPOULOS SA	2016	98,134,000
CHINA JIALING INDUSTRIAL COMPANY LIMITED (GROUP)	2016	96,330,000
MOTORES DIESEL ANDINOS S A	2016	93,478,000
AEON MOTOR COMPANY LIMITED	2016	77,406,000
PININFARINA SPA	2016	65,951,000
ANSHAN SENYUAN ROAD & BRIDGE COMPANY LIMITED	2016	58,118,000
PUBLICHNE AKTSIONERNE TOVARISTVO AVTOKRAZ	2016	45,780,000
OTKRYTOE AKTSIONERNOE OBSHCHESTVO CHELYABINSKIY MASHINOSTROITELNYI ZAVOD AVTOMOBILNYKHPRITSEPOV URALAVTOPRITSEP	2016	27,904,000
SAZGAR ENGINEERING WORKS LIMITED	2016	27,723,000
NILSSON SPECIAL VEHICLES AB	2016	20,790,000
BALUCHISTAN WHEELS LIMITED	2016	14,196,000
STARBURST HOLDINGS LIMITED	2016	12,658,000
SCOA NIGERIA PLC	2016	11,821,000
WORKHORSE GROUP INCORPORATED	2016	6,415,000
CME GROUP BERHAD	2016	5,522,000
PUBLICHNE AKTSIONERNE TOVARISTVO ZAVOD CHASIVOYARSKI AVTOBUSI	2016	3,362,000
PUBLICHNOE AKTSIONERNOE OBSHCHESTVO SOLLERS	2016	2,943,000
RAC ELECTRIC VEHICLES INC.	2016	2,595,000
CONG TY CO PHAN SAN XUAT, THUONG MAI VA DICH VU O TO PTM	2016	1,479,000
PORSCHE AUTOMOBIL HOLDING SE	2016	1,053,000
GREENKRAFT INCORPORATED	2016	847,000
OTKRYTOE AKTSIONERNOE OBSHCHESTVO ZAVOLZHSKIY ZAVOD GUSENICHNYKH TYAGACHEY	2016	246,000
DEWAN FAROOQUE MOTORS LIMITED	2016	191,000
ARRINERA SA	2016	4,000

Financial Statements

Profit and Loss			
Financial Year	03/2017	03/2016	03/2015
Currency	JPY	JPY	JPY
Revenue	27,597,193,000,000	28,403,118,000,000	27,234,521,000,000
Operating Costs	25,240,761,000,000	25,549,147,000,000	24,554,084,000,000
Operating Profit	2,356,432,000,000	2,853,971,000,000	2,680,437,000,000
Depreciation	1,610,950,000,000	1,625,837,000,000	1,409,075,000,000
Amortisation	-	-	-
Financial Income	158,983,000,000	157,862,000,000	147,122,000,000
Financial Expenses	29,353,000,000	35,403,000,000	22,871,000,000
Profit before Tax	2,555,885,000,000	2,983,381,000,000	2,892,828,000,000
Tax	628,900,000,000	878,269,000,000	893,469,000,000

Profit after Tax	1.926.985.000.000	2.105.112.000.000	1.999.359.000.000
Dividends	627.551.000.000	647.968.000.000	631.308.000.000
Minority Interests	95.876.000.000	121.517.000.000	134.566.000.000
Other Appropriations	-	329.099.000.000	308.545.000.000
Retained Profit	1.203.558.000.000	1.664.726.000.000	1.542.030.000.000

Balance Sheet

Financial Year	03/2017	03/2016	03/2015
Currency	JPY	JPY	JPY
Total Tangible Assets	10.197.109.000.000	9.740.417.000.000	9.295.719.000.000
Goodwill	-	-	-
Other Intangible Assets	-	-	-
Total Intangible Assets	-	-	-
Investments	10.550.754.000.000	10.104.409.000.000	10.368.792.000.000
TOTAL FIXED ASSETS	30.916.491.000.000	29.218.044.000.000	29.793.433.000.000
Total Inventories	2.388.617.000.000	2.061.511.000.000	2.137.618.000.000
Trade Receivables	8.312.587.000.000	7.912.833.000.000	2.108.660.000.000
Total Receivables	8.312.587.000.000	7.912.833.000.000	2.108.660.000.000
Cash	2.995.075.000.000	3.971.462.000.000	2.433.878.000.000
Other Current Assets	4.137.416.000.000	4.263.747.000.000	11.256.241.000.000
TOTAL CURRENT ASSETS	17.833.695.000.000	18.209.553.000.000	17.936.397.000.000
TOTAL ASSETS	48.750.186.000.000	47.427.597.000.000	47.729.830.000.000
Trade Payables	2.566.382.000.000	2.389.515.000.000	2.410.588.000.000
Other Loans Or Finance	9.244.131.000.000	8.521.088.000.000	8.963.492.000.000
TOTAL CURRENT LIABILITIES	17.318.965.000.000	16.124.456.000.000	16.431.496.000.000
Other Loans Or Finance Due After 1 Year	9.911.596.000.000	9.772.065.000.000	10.014.395.000.000
Miscellaneous Liabilities Due After 1 Year	-	-	-
TOTAL LONG TERM LIABILITIES	12.762.268.000.000	13.214.955.000.000	13.651.005.000.000
TOTAL LIABILITIES	30.081.233.000.000	29.339.411.000.000	30.082.501.000.000
Called Up Share Capital	882.927.000.000	876.829.000.000	397.050.000.000
Revenue Reserves	17.601.070.000.000	16.794.240.000.000	15.591.947.000.000
TOTAL SHAREHOLDERS EQUITY	18.668.953.000.000	18.088.186.000.000	17.647.329.000.000

Other Financials

Net Worth	18.668.953.000.000	18.088.186.000.000	17.647.329.000.000
Working Capital	514.730.000.000	2.085.097.000.000	1.504.901.000.000

Ratios

Stock Turnover Ratio (%)	8.66 %	7.26 %	7.85 %
Current Debt Ratio	0.93	0.89	0.93
Pre-Tax Profit Margin (%)	9.26 %	10.50 %	10.62 %
Return On Capital Employed (%)	43.27 %	61.22 %	72.39 %
Return On Total Assets Employed (%)	5.24 %	6.29 %	6.06 %
Return On Net Assets Employed (%)	13.69 %	16.49 %	16.39 %
Sales/Net Working Capital	53.61	13.62	18.10

Debtor Days	109.94	101.69	28.26
Creditor Days	33.94	30.71	32.31
Current Ratio	1.03	1.13	1.09
Liquidity Ratio/Acid Test	0.89	1.00	0.96
Equity In Percentage (%)	38.30 %	38.14 %	36.97 %
Total Debt Ratio	1.61	1.62	1.70
Gearing (%)	0	0	0

Additional Financials Items

Financial Year	03/2017	03/2016	03/2015
Currency	JPY	JPY	JPY
Capital Employed	31.431.221.000.000	31.303.141.000.000	31.298.334.000.000
Trade Payables	2.566.382.000.000	2.389.515.000.000	2.410.588.000.000
Minority Interests In Equity	668.264.000.000	861.472.000.000	859.198.000.000
Minority Interests Outside Equity	-	-	-
Total Revenues	27.597.193.000.000	28.403.118.000.000	27.234.521.000.000
EBIT	2.356.432.000.000	2.853.971.000.000	2.680.437.000.000
EBITDA	3.967.382.000.000	4.479.808.000.000	4.159.639.000.000
Exceptional Unusual	-	-	-70.127.000.000
Extraordinary Charges After Tax	-	-	-
Excise Duties	1.783.697.000.000	1.854.007.000.000	1.621.685.000.000
Cost Of Goods And Services	-21.123.386.000.000	-20.979.628.000.000	-20.432.601.000.000
Selling General And Admin Costs	-2.868.485.000.000	-1.888.082.000.000	-1.637.734.000.000
RD Costs	-	-1.055.600.000.000	-1.004.547.000.000
Other Financial Income And Expenses	33.601.000.000	-5.573.000.000	88.140.000.000
Other Losses And Expenses	-	-	-
Current Portion Of Long Term Debt	4.290.449.000.000	3.822.954.000.000	3.915.304.000.000
Long Term Debt	9.911.596.000.000	9.750.563.000.000	10.014.395.000.000
Long Term Convertible Debt	-	-	-
Current Tax Payable	223.574.000.000	343.325.000.000	348.786.000.000
Deferred Taxes	1.423.726.000.000	2.046.089.000.000	2.298.469.000.000
Provisions	905.070.000.000	904.911.000.000	880.293.000.000
Lease Obligations	-	21.502.000.000	-
Redeemable Preferred Shares	-	-	-
Preferred Shares	-	-	-
Shareholders Reserve	640.922.000.000	610.768.000.000	1.477.545.000.000
Common Stock	882.927.000.000	876.829.000.000	397.050.000.000
Participation Shares	-	-	-
Treasury Stock	-1.608.243.000.000	-1.603.284.000.000	-1.225.465.000.000
Additional Paid In Capital	-	-	-
Special Reserves	484.013.000.000	548.161.000.000	547.054.000.000
Net Profit	1.831.109.000.000	2.310.246.000.000	2.173.338.000.000
Ordinary Dividend	-627.551.000.000	-645.520.000.000	-631.308.000.000
Operating Margin	9	11	11
Return on Equity Capital	10	13	13

Net Profit Margin	7	8	8
Debt to Capital at Book	0.39	0.39	0.40

Financial Cashflow

Financial Year	03/2017	03/2016	03/2015
Currency	JPY	JPY	JPY
Net Income	1.926.985.000.000	2.434.211.000.000	2.307.904.000.000
Depreciation And Amortisation	1.610.950.000.000	1.625.837.000.000	1.409.075.000.000
Other Non Cash Adjustments	-255.694.000.000	-85.511.000.000	-225.421.000.000
Funds Other Operating	131.996.000.000	486.320.000.000	194.195.000.000
Receivables Movement	-	-	-69.477.000.000
Inventories Movement	-	-	-171.001.000.000
Payables Movement	-	-	150.058.000.000
Other Accruals Movement	-	-	494.254.000.000
Liabs Assets Movement	131.996.000.000	486.320.000.000	-209.639.000.000
Net Cash Flow Operating Activities	3.414.237.000.000	4.460.857.000.000	3.685.753.000.000
Capital Expenditure	-92.551.000.000	-1.495.540.000.000	-789.599.000.000
Other Assets Movement	-3.541.437.000.000	-4.059.216.000.000	-3.357.568.000.000
Investments Movement	664.049.000.000	2.372.212.000.000	333.677.000.000
Net Cash Flow Investment Activities	-2.969.939.000.000	-3.182.544.000.000	-3.813.490.000.000
Short Term Borrowing Movement	273.037.000.000	-10.903.000.000	-288.724.000.000
Long Term Borrowing Movement	757.892.000.000	669.670.000.000	1.566.781.000.000
Proceeds Share Sales	-703.986.000.000	-303.256.000.000	-347.784.000.000
Share Purchases	-702.108.000.000	-779.082.000.000	-624.228.000.000
Cash and Eq at End Of Year	2.995.075.000.000	2.939.428.000.000	2.284.557.000.000
Cash Dividends Paid	-	-	-
Common Dividends Cash	-2.448.000.000	-	-
Preferred Dividends Cash	-	-	-
Other Financing	-375.165.000.000	-423.571.000.000	306.045.000.000
Net Cash Flow Financing Activities	-13.486.000.000	-199.871.000.000	65.079.000.000
Effect Exchange on Cash	55.647.000.000	654.871.000.000	243.387.000.000
Cash Movement	-645.520.000.000	-631.308.000.000	-522.961.000.000
Cash and Eq at Beg Of Year	2.939.428.000.000	2.284.557.000.000	2.041.170.000.000

Interim Data Including Ratios

Date	31/12/2016	30/09/2016	30/06/2016
Net Sales	20.154.720.000.000	13.070.533.000.000	6.589.113.000.000
EBITDA	2.988.196.000.000	2.052.304.000.000	1.114.519.000.000
EBIT	1.813.453.000.000	1.285.260.000.000	732.230.000.000
Operating Margin	10.13 %	10.37 %	11.72 %
COGS Sales	72.04 %	71.07 %	70.29 %
Depreciation Sales	5.83 %	5.87 %	5.80 %
Net Profit Margin	7.11 %	7.24 %	8.38 %
Net Interest	110.056.000.000	68.641.000.000	51.838.000.000
EBT	2.022.074.000.000	1.344.929.000.000	767.056.000.000

After Tax Earnings	1.496.830.000.000	990.005.000.000	579.231.000.000
Net Profit	1.432.704.000.000	946.173.000.000	552.465.000.000
Dividends	-300.331.000.000	-300.331.347.000	-
Total Tangible Assets	10.197.167.000.000	9.288.831.000.000	9.300.653.000.000
Investments	10.706.471.000.000	9.971.881.000.000	9.717.095.000.000
Total Inventories	2.212.269.000.000	2.058.076.000.000	1.958.499.000.000
Cash	3.689.346.000.000	3.754.989.000.000	4.454.036.000.000
TOTAL CURRENT LIABILITIES	16.888.016.000.000	15.018.262.000.000	15.390.130.000.000
Other Loans Or Finance Due After 1 Year	9.881.275.000.000	8.706.063.000.000	9.069.856.000.000
TOTAL SHAREHOLDERS EQUITY	18.389.079.000.000	17.442.264.000.000	17.437.196.000.000
Net Worth	18.389.079.000.000	17.442.264.000.000	17.437.196.000.000
Stock Turnover Ratio	10.98 %	15.75 %	29.72 %
Current Ratio	1.01 %	1.04 %	1.08 %
Current Debt Ratio	0.92 %	0.86 %	0.88 %
Ordinary Dividend	-300.331.000.000	-300.331.347.000	-
Total Intangible Assets	-	-	-
Long Term Debt	9.881.275.000.000	8.706.063.000.000	9.069.856.000.000
Provisions	926.548.000.000	917.057.000.000	909.459.000.000
Minority Interests Outside Equity	-	-	-
Return on Equity Capital	-	-	-
Debt to Capital at Book	0.40	0.39	0.38

Credit Score

International Score	
Local Score (0 - 100)	
Creditsafe International Description	Very Low Risk
Local Description	Very Low Risk
Current Credit Limit	50.000.000 EUR

Creditsafe International Descriptions

International Score	Local Score	Description
A	71 - 100	Very Low Risk
B	51 - 70	Low Risk
C	30 - 50	Moderate Risk
D	1 - 29	High Risk
E	Not Rated	Not Rated

Share Capital Structure

Issued Share Capital	882.927.000.000 JPY
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Shareholders

Shareholder	% SharesHeld
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Shareholder	% Shares Held
COMPASS GROUP PLC	3
COMPASS GROUP PLC	11
COMPASS GROUP PLC	2
COMPASS GROUP PLC	2
COMPASS GROUP PLC	4
COMPASS GROUP PLC	3
COMPASS GROUP PLC	2
COMPASS GROUP PLC	4
COMPASS GROUP PLC	7
COMPASS GROUP PLC	2

Current Directors

Name	Appointment Date	Position
COMPASS GROUP PLC	14/06/2013	VICE PRESIDENT
COMPASS GROUP PLC	14/06/2013	VICE PRESIDENT
COMPASS GROUP PLC	14/06/2013	INDEPENDENT DIRECTOR
COMPASS GROUP PLC	14/06/2013	INDEPENDENT DIRECTOR
COMPASS GROUP PLC	14/06/2013	INDEPENDENT DIRECTOR
COMPASS GROUP PLC	01/06/2008	VICE PRESIDENT
COMPASS GROUP PLC	16/06/2015	DIRECTOR
COMPASS GROUP PLC	16/06/2015	VICE PRESIDENT
COMPASS GROUP PLC	01/06/1998	CHAIRMAN
COMPASS GROUP PLC	01/06/2000	PRESIDENT
COMPASS GROUP PLC	01/06/2010	VICE PRESIDENT
COMPASS GROUP PLC	24/06/2010	VICE PRESIDENT

Previous Directors

Name	Appointment Date	Position	Resignation Date
COMPASS GROUP PLC	31/03/2001	VICE CHAIRMAN	31/03/2005
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	31/03/2005
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	24/07/2004
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	30/06/2004
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	24/07/2004
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	24/07/2004
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	31/03/2005
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	31/03/2005
COMPASS GROUP PLC	01/07/2002	MANAGING DIRECTOR	31/03/2005
COMPASS GROUP PLC	01/07/2002	DIRECTOR	23/06/2006
COMPASS GROUP PLC	01/07/2002	DIRECTOR	01/06/2003
COMPASS GROUP PLC	01/07/2002	DIRECTOR	30/06/2004
COMPASS GROUP PLC	01/07/2002	DIRECTOR	23/06/2006
COMPASS GROUP PLC	01/07/2002	DIRECTOR	29/06/2004
COMPASS GROUP PLC	01/07/2002	DIRECTOR	23/06/2006
COMPASS GROUP PLC	01/07/2002	DIRECTOR	23/06/2006